

Asian stocks continued to fall on Thursday as geopolitical tensions continued to weigh on investor sentiment.

Japanese shares ended modestly lower as the yen remained stronger against the dollar and official data showed Japan's core machinery orders, an indicator of capital spending, unexpectedly fell for a third consecutive month in June, underscoring the fragile nature of the country's export-driven economic recovery.

In the **United States**, stocks closed firmly in the red amid an ongoing escalation in tensions between the U.S. and North Korea.

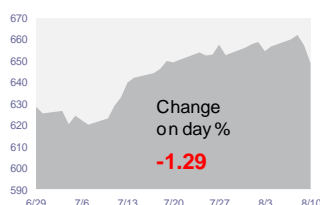
In **Europe**, stocks extended the losses of the previous session as investors favoured safe haven assets over European stocks.

In currencies, the **US dollar** closed mixed against its major rivals as investors continued to flock to safe haven assets like gold and the Japanese Yen. A wider than expected trade deficit reported in the UK also drove the British Pound lower over the day.

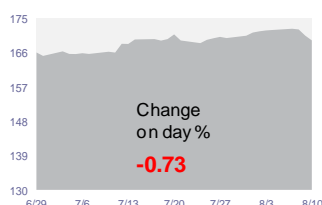
US Treasury yields continued to trade lower over Thursday on the back of investor demand for safe haven assets.

In commodities, **crude oil** prices fell on Thursday, on concerns of lingering global oversupply as Russia considered a future output resumption and OPEC boosted its July production numbers.

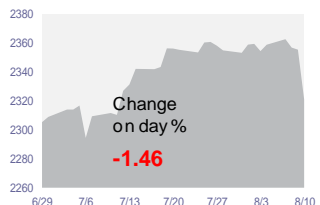
Asia (ex Japan) Equity



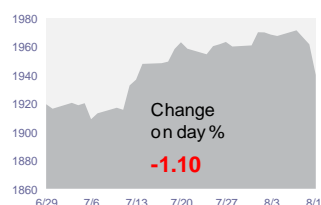
Europe (ex UK) Equity



US Equity



World Equity



Data as of

August 10, 2017

US Indexes	Last	% Chg	%YTD Chg
Dow Jones Industrial Average	21,844.01	-0.93	10.53
Nasdaq Composite	6,216.87	-2.13	15.49
S&P 500	2,438.21	-1.45	8.91
S&P 500 Volatility (Vix)	16.04	44.37	14.25
MSCI US	2,320.87	-1.46	8.99

Europe Indexes	Last	% Chg	%YTD Chg
Euro Stoxx 50	3,433.54	-1.01	4.35
FTSE 100 (UK)	7,389.94	-1.44	3.46
DAX (Germany)	12,014.30	-1.15	4.64
CAC-40 (France)	5,115.23	-0.59	5.20
FTSE MIB Index (Italy)	21,681.61	-0.76	12.72
Ibex35 (Spain)	10,450.00	-1.38	11.74
MSCI Europe ex UK	169.33	-0.73	6.11

Asia Indexes	Last	% Chg	%YTD Chg
S&P/ASX (Australia)	5,760.93	-0.08	4.66
NZX 50 Index (New Zealand)	7,789.71	-0.13	13.20
Hang Seng (Hong Kong)	27,444.00	-1.13	24.74
Hang Seng China Enterprise Index	10,782.20	-1.65	14.77
Jakarta Composite Index (Jakarta)	5,825.95	0.03	9.99
KLCI (Malaysia)	1,777.77	-0.01	8.29
KOSPI (Korea)	2,359.47	-0.38	16.70
PSEI (Philippines)	7,966.25	-0.25	16.45
BSE Sensex 30 (India)	31,531.33	-0.84	18.42
SET (Thailand)	1,571.64	0.01	1.86
Shanghai SE Composite (Shanghai)	3,261.75	-0.42	5.09
Shanghai Shenzhen CSI 300 Index (A-shares)	3,715.92	-0.41	12.26
MSCI China Index (H-shares)^	79.36	-1.84	35.31
Straits Times Index (Singapore)	3,323.24	0.16	15.36
Topix (Japan)	1,617.25	-0.04	7.73
Nikkei 225 (Tokyo)	19,729.74	-0.05	4.21
Taiwan Taiex Index (Taiwan)	10,329.74	-1.34	11.63
Ho Chi Minh Stock Index	773.43	-0.03	16.33
MSCI Asia ex Japan	648.78	-1.29	26.14

World Index	Last	% Chg	%YTD Chg
MSCI World Index	1940.28	-1.10	10.80

Others	Last	% Chg	%YTD Chg
Bovespa (Brazil)	66,992.09	-1.00	11.23
Mexbol (Mexico)	50,906.84	-0.65	11.53
MSCI Latin America	2,754.92	-1.01	17.70

Government Bonds - 10 Yr Benchmark (Yield/bid)	Last	Net Chg	Net YTD Chg
US Generic Govt 10-year	2.20	-0.05	-0.25
UK Govt 10-year Note Generic	1.08	-0.03	-0.16
German Govt Bonds 10-year	0.42	-0.01	0.21
Italy Govt Bonds 10-year	2.04	0.02	0.22
Japan Govt Bonds 10-year	0.06	0.01	0.02
Singapore Govt Bonds 10-year	2.10	-0.01	-0.37

Bond Indexes	Last	% Chg	%YTD Chg
Citigroup World Govt Bond	729.33	0.08	1.13
JP Morgan Asian Credit +	212.57	-0.01	4.72
JP Morgan EMBI Eurobonds +	665.88	-0.19	7.20
Citigroup US HY Market	973.24	-0.29	4.88
JP Morgan Asian HY Corp +	281.45	-0.06	4.69

Interest rate	Last	Net Chg	Net YTD Chg
LIBOR USD 3-month #	Holiday	Holiday	0.31

Commodities +	Last	% Chg	%YTD Chg
Oil (Light Crude)	48.59	-1.96	-9.55
Gold	1,283.70	0.84	11.69

Currencies (Base Currency: 1 USD)	Last	% Chg	%YTD Chg
Euro	0.85	0.11	11.94
Yen	109.20	0.80	7.26
Pound	0.77	-0.21	5.20
AUD	1.27	-0.13	9.20
SGD	1.36	0.01	6.20

Source: Eastspring Investments (Singapore) Limited., MSCI from Bloomberg in USD terms. ^MSCI China Index (H-shares): HKD. All data extracted from Bloomberg are in local currency terms except those denoted by "+", which are in USD terms. % Chg and net change refers to the change compared to previous trading day. YTD stands for year to date. # Libor rates come from British Bankers Association. NA represents not available.

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